

DEPARTMENTAL INPUT

CONTRACT/PROJECT MEASURE ANALYSIS AND RECOMMENDATION

☒ New ☐ OTR ☐ Sole Source ☐ Bid Waiver ☐ Emergency Previous Contract/Project No. RFQ751
☐ Contract ☐ Re-Bid ☐ Other LIVING WAGE APPLIES: ☐ YES ☒ NO
 Requisition No./Project No.: RQFN1600005 TERM OF CONTRACT: 5 YEAR(S) WITH 0 YEAR(S) OTR

Requisition /Project Title: Municipal Bond Underwriting Services

Description: Soliciting proposals from underwriting firms to submit their qualifications for inclusion in the Municipal Bond Underwriting Pool, hereinafter referred for the purpose of serving as Senior Manager, Co-Senior Manager, and Co-Managers for the County's bond transactions

Issuing Department: Finance Contact Person: Jessica Tyrrell Phone: 305-375-4946
 Estimate Cost: 1,000,000 Funding Source: ☐ GENERAL ☐ FEDERAL ☐ OTHER Bond Proceed

ANALYSIS

Commodity Codes:	94630	Contract/Project History of previous purchases three (3) years Check here <input type="checkbox"/> if this is a new contract/purchase with no previous history.	
	EXISTING	2ND YEAR	3RD YEAR
Contractor:			
Small Business Enterprise:			
Contract Value:			
Comments:			
Continued on another page (s): <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO			

RECOMMENDATIONS

	Set-aside	Sub-contractor goal	Bid preference	Selection factor
SBE				
Basis of recommendation:				
Signed: Jessica Tyrrell			Date sent to SBD: 6/15/16	
			Date returned to DPM:	